



DATE

TO: (IRA Administrator)
(Address)
(Address)

RE: Request for Charitable Distribution from Individual Retirement Account
Account # _____

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from the account referenced above.

Please issue a check in the amount of \$ _____ (not to exceed \$100,000) payable to United Way of Henderson County (Federal Tax ID # 56-0890133).

Please mail the check directly to this organization at the following address:

United Way of Henderson County
PO Box 487
Hendersonville, NC 28793

In your transmittal to United Way of Henderson County, please give my name and address as the donor of record in connection with this transfer. Please copy me on your transmittal. United Way of Henderson County is a qualified organization to receive this IRA charitable rollover gift and is neither a donor advised fund nor a supporting organization. No goods or services will be provided in exchange for this contribution.

If you have any questions, please call me at (phone number). Thank you for your assistance.

Sincerely,

Plan Owner
Plan Owner's Address

(For donor: Please retain this letter with your important tax documents. You can send a copy of this letter to Robin Morgan at United Way of Henderson County at the above address.)